

Dear: Ha Noi Stock Exchange

- Pursuant to Circular No. 96/2020/TT-BTC of the Ministry of Finance Guiding information disclosure on the stock market issued on November 16, 2020;

- Pursuant to the Consolidated Financial Statements for the fourth quarter of 2024 signed on 29/10/2025;

MCG Energy and Real Estate Joint Stock Company (stock code MCG) would like to report as follows::

1. After-tax profit differs by more than 10% between third Quarter of 2025 and third Quarter of 2024

The increase in commercial power generation revenue led to an increase in sales and service revenue this quarter of VND 1.43 billion, equivalent to an increase of 18.1% compared to the third quarter of 2024. On the other hand, due to a decrease in fixed asset depreciation, the cost of goods sold decreased by VND 2.24 billion, equivalent to a decrease of 33.9% in the middle of this year compared to the same period last year.

At the same time, in the third quarter of 2025, the Company received a late payment penalty from the Irrigation Investment and Construction Management Board 7 from the construction of the Tan My Irrigation Project, so other income increased by VND 536 million. This led to a difference of over 10% in after-tax profit between the third quarter of 2025 and the third quarter of 2024.

2. Explanation: Profit after tax in the reporting period changed from loss in the same period last year to profit in this period.

The business results of the third quarter of 2025 on the consolidated financial statements of MCG Energy and Real Estate Joint Stock Company have a profit after tax of 959 million VND mainly due to the increase in sales revenue and service provision. At the same time, the depreciation of fixed assets decreased, so the cost of goods sold decreased accordingly. On the other hand, the increase in other income from the collection of late payment from the Investment and Construction Management Board of Irrigation 7 led to profitable business results in this reporting period.

Above is the explanation of MCG Energy and Real Estate Joint Stock Company, we hope to continue to receive support from Hanoi Stock Exchange.

Best regards! *NR*

Recipient:

- As above;
- Board of Directors, Supervisory Board (for reporting);

MCG ENERGY AND REAL ESTATE
JOINT STOCK COMPANY *th*



TỔNG GIÁM ĐỐC
Nguyễn Ngọc Hưng